

Wealth Advisor Solutions®  
Electronic Delivery Agreement

The Fidelity Wealth Advisor Solutions® (“WAS”) Program is a referral service offered by Fidelity Personal and Workplace Advisors LLC (“FPWA”) a registered investment adviser and a Fidelity Investments company. WAS is designed for existing and prospective clients of Fidelity who seek to receive referrals to third-party independent investment advisory firms that have agreed to participate in the WAS program (“Advisors”).

By clicking “I agree” below, you are agreeing to receive via electronic delivery all documentation pertaining to the WAS program, including all documentation required to be delivered to you by FPWA and the Advisors pursuant to the Investment Advisers Act of 1940, as amended, including, but not limited to, FPWA’s Form ADV brochure for the service.

You are consenting to electronic delivery of the WAS program documentation on a one-time basis. Your consent will remain effective for a period of ninety (90) days commensurate with the term of your Wealth Advisor Solutions Referral Agreement. This consent relates solely to the electronic delivery of documentation in connection with your participation in the WAS program and shall have no impact on the electronic delivery preferences you may have established in connection with any account held with Fidelity Brokerage Services LLC. To confirm or change your electronic delivery preferences with respect to a Fidelity Brokerage Services account, please visit Fidelity.com or contact Fidelity Customer Service at 800-544-6666.

To receive the WAS program documentation electronically, you must have provided a valid e-mail address and have Internet access. All documentation pertaining to the WAS program will be delivered to your designated email address by FPWA. Electronic delivery is provided free of charge by FPWA. Documents may be provided to you by e-mail in either Hyper Text Markup Language (HTML), Portable Document Format (PDF), or other compatible formats. In order to access PDF documents, you must have Adobe Acrobat software. This software is available for download at no cost at <http://www.adobe.com>. If you would like to print any documents, you must have access to a printer or other similar device.

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**By clicking “I agree” below, you are agreeing to the terms and conditions of this Electronic Delivery (“eDelivery”) Agreement.**

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